

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 16, 2004

REGISTRATION NO.: 24540

BONDS ISSUED BY: School District of Columbia

AMOUNT OF ISSUE: \$8,800,000.00 (remainder of \$23,800,000 authorized)

COUNTY: of Boone

DATE OF ISSUE: March 1, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring sites for school buildings and acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities

Rate of Interest	Amount	Maturity
2.500%	\$ 100,000.00	03/01/2010
2.500%	900,000.00	03/01/2011
3.000%	200,000.00	03/01/2012
3.000%	100,000.00	03/01/2013
3.200%	1,370,000.00	03/01/2014
3.400%	1,430,000.00	03/01/2015
3.500%	1,495,000.00	03/01/2016
3.600%	1,565,000.00	03/01/2017
3.700%	1,640,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$8,762,662.70

INTEREST RATE: 3.4640%

ASSESSED VALUATION: \$1,284,272,994

INDEBTEDNESS: (Including this issue) \$143,025,000

NOTICE OF ELECTION: Published two newspapers March 20, 27 and 31, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...15,751; No...6,663

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: Ten (10)